

# SWISS HELICOPTER INNOVATION BEST IN CLASS

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## WHERE WE COME FROM MARENCO SWISSHELICOPTER

SKYe SH09

The first new designed helicopter in its class since 1976 successfully designed and developed under the lead of Martin Stucki

Base for the know how for a new family of helicopters under consideration of all the existing experience

The new helicopter, a completely new, improved independent design



The new concept is designed to stand out from the competition through an electrical drivetrain and many other features to improve usability and customer experience

First developments are a single and twin engine helicopter pair in the 3.5 ton class

### VISION

The new design includes all the information from the market gained in several years of work in the industrie and hundreds of discussions with operators

Working together with partners worldwide which enable us the financing and participate in the project and commercialization of the helicopter



### MARKET PAIN

In the single engine helicopter market the best selling and newest product was initially developed 1975. The available models are overaged when it comes to design, technology, ergonomics and safety features

In the twin market the situation is not over the whole range that obvious from the perspectivity of overaged models but also in this segment the available models base mostly on old type certificates. In addition customers are forced to heavier and larger models as the lighter helicopter do not perform good enough

Compared with other products spare parts are overpriced. In addition the service and delivery times of parts are sometimes bad

The few helicopter models available, from mostly one manufacturer only makes the market customer unfriendly

## MARKET FACTS

#### 8 western manufacturer



8

Small series, around 1000 turbine helicopter delivery per year. Mainly from three manufacturer



No products available for aerial work in the 2 to class that have a cabin and can operated competitive. No modern helicopter to replace Bell 205/212/412



In the single engine market 45% market in USA followed by Europe



Light twin largest market in Europe, HEMS



Large growing markets, market potential in other parts of the world

## MARKET POTENTIAL

\* numbers for the civilian market

800



Around 800 helicopters deliveries per year

Minimum 50%, 400 helicopters market potential with the two models

60% of the light single engine market



60

100% of the light twin engine market



With a market share of 30 percent, 120 helicopters per year could be sold

## A GREEN AIRCRAFT

#### High Efficiency thanks to low disc load

Drivetrain prepared for future technologies, e.g. fuel cells, powerful batteries

Possibility to allow for variable rotor speed or turned off tail rotor in forward flight, better efficiency lower noise level

Operation purely electrical close to noise sensitive areas for certain models

Simple implementation of a twin or a single engine helicopter on the same plattform

Modern turbine engine with a low specific fuel consumption



### **POTENTIAL FOR 30%+ MARKET SHARE**

Structur of the market, one manufacturer, Airbus delivers 70% of the aircrafts in this segment (H125, H145). Our new models outperform the existing models in:

Performance (excellent hot and high performance of both models, higher payload)

Ergonomie, modern aircrafts, designed for serviceability, designed to provide the best possible working environment for the crew

Modern engine with low fuel consump/on, modern drive train with additional safety advantages for the single and twin helicopter

The SH09 has proven that the market does not only accept new models, the market is eager for new models!

### eVTOL VS. CONVENTIAL HELICOPTER WITH HYBRID DRIVETRAIN

Fancy rotor concepts promise simpler rotorheads and smaller footprints of VTOL aircrafts

They come with the disadvantage of unknown but large investments into software and their certification and very high-power demands in hoovering flight, due to extremely high disc loads

The market for evtol's might be existing but needs to be developed first

A hybrid drivetrain allows to satisfy possible future demands of city taxi and other new markets but with the backup from the existing proofed market, a hybrid drivetrain allows a simpler development of a helicopter with a pushpropeller to fly at higher speeds

A hybrid drivetrain simplifies the drivetrain mechanically, it allows for higher redundancy and more safety in the case of an engine failure

The helicopter can be flown by every helicopter pilot without the need of flight control software







### THE HELICOPTER WITH HYBRID DRIVETRAIN

A convential but innovative helicopter with a serial hybrid drivetrain.

Largest possible commonality between the single and the twin model

Multi purpose layout through a large cabin, flat floor excellent cabin access through two sliding- and clamshell doors

Excellent ergonomics and view for the crew

A Helicopter for: Aerial work, HEMS, Firefighting, Passenger Transport

## **MULTIPLE LAYOUTS**



We focus on the individual need of our customers. Our multiple layout options make our helicopter a multi mission aircraft. Ready for passenger transports (Taxi), authorities (Firefighters, Police, Military, etc.), rescue missions (Medical) and transport flights (Cargo).



- Serial Hybrid Drivetrain | Electrically driven Main and Tailrotor | Simplified Gearboxes | No Tailrotor Driveshaft | Higher Safety through Battery Backup
- 2 Modern, Lightweight 5 | Blade Mainrotor | Low Vibration
  - ) Modern Cockpit | Fully adjustable seats | Excellent view for the pilot | Special Provision for Sling Load



3

Spacious Cabin Wide Sliding Door Flat Floor, Rail

- 5 Up to 8 Passenger and Luggage | Stretcher, 4 Crew Seats, Equipment | Fast and Simple Changes between Configurations
- **6** Large Fuel Capacity 3h Autonomity | Crash Resistant Fuel Tank

#### ) Large Clamshell Doors

- 8) Shrouded Tailrotor | Lower Noise | Higher Safety
- **9** ) Modern Engine | Low Specific Fuel | Consumption



Payload: + Pilot 80 kg / 176 lbs / + Fuel 120 kg / 264 lbs / @ ISA +20 °C / + 68 °F

Best in class hot and high performance

Outstanding payload capability in high altitudes and hot weather conditions

1'200 kg at 4'500 m asl instead of 600 kg as the closest competitor

In combination with a spacious and highly flexible cabin and a modern drivetrain

Capable to compete in the H125 and Bell 205 class for aerial work and in the H135/H145 for HEMS operation

#### MARENCO SWISS HELICOPTER: SAFE – ECOLOGICAL – ECONOMICAL



## Thank you for your attention! marenco-swisshelicopter.com